DIXIEGOLD INC.

Lithium (Spodumene) Pegmatite Projects DIXIEGOLD INC.

Project Information Compiled from Various Historic Sources, JORC Statements, NI43-101 Reports

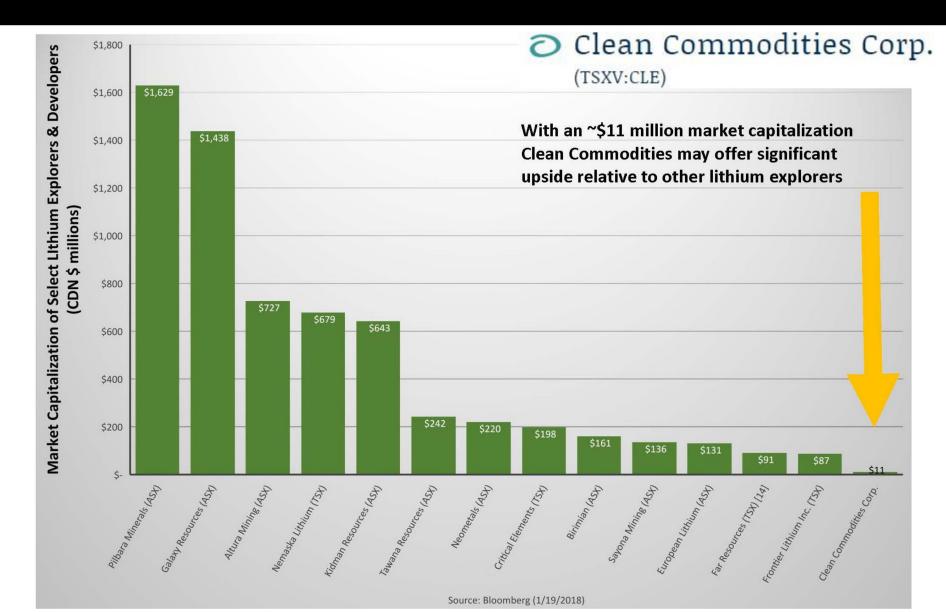
Abbreviations: Mineral Resources: INF - Inferred, IND - Indicated, M - Measured; Mineral Reserves: PRB - Probable, PRV - Proven

| Company | Area | Project | Size (Mt) | Li₂O (%) Grade | Туре | Categories* | Contained Li₂O (Kt) | Exploration Target |
|---------------------------------------|--------------|-------------------|-----------|-------------------|----------|----------------|------------------------|--------------------------------------|
| Kidman Resources (ASX) [1] | W. Australia | Earl Grey | 128 | 1.44% | JORC | INF & IND | 1,843 | |
| Neometals (ASX) [2] | W. Australia | Mt. Marion | 77.8 | 1.37% | JORC | INF & IND | 1,066 | |
| Pilbara Minerals (ASX) ^[3] | W. Australia | Pilgangoora | 80.3 | 1.27% | JORC | PRV & PRB | 1,020 | |
| Galaxy Resources (ASX) [4] | Quebec | James Bay | 40.8 | 1.40% | JORC | IND | 571 | |
| Nemaska Lithium (TSX) [5] | Quebec | Whabouchi | 37.0 | 1.40% | NI43-101 | PRV & PRB | 518 | (8) |
| Birimian (ASX) [6] | Mali | Goulamina | 32.9 | 1.37% | JORC | INF & IND | 451 | ation Target Curlew pegmatites) |
| Altura Mining (ASX) [7] | W. Australia | Pilgangoora | 30.1 | 1.04% | JORC | PRV & PRB | 313 | g g g |
| Critical Elements (TSX) [8] | Quebec | Rose | 26.8 | 0.85% | NI43-101 | PRB | 228 | Targ |
| Galaxy Resources (ASX) [9] | W. Australia | Mt Cattlin | 16.4 | 1.08% | ~ | IND | 177 | rle rle |
| Tawana Resources (ASX) [10] | W. Australia | Bald Hill | 18.9 | 1.18% | JORC | INF & IND | 223 | |
| Frontier Lithium Inc. (TSX) [11] | Ontario | PAK | 7.89 | 1.58% | NI43-101 | IND & MES | 125 | Exploration Target d and Curlew pegn |
| Sayona Mining (ASX) [12] | Quebec | Authier | 11.66 | 1.03% | JORC | PRV & PRB | 120 | Exploi |
| European Lithium (ASX) [13] | Austria | Wolfsberg | 11.0 | 1.00% | JORC | INF, IND & MES | 110 | (<u>B</u> |
| Far Resources (TSX) [14] | Manitoba | Thompson Brothers | 3.97 | 1.29% | Historic | Resource | 51 | |
| Far Resources (TSX) [15] | Manitoba | Wekusko Lake | 1.727 | 0.94% | Historic | Resource | 16 | |

The above historical estimates are not presented here as current mineral resources or mineral reserves under NI 43-101. The historical estimates do not conform to current standards and although are believed to be based on reasonable assumptions, they were calculated prior to the implementation of National Instrument 43-101. These historical estimates do not meet current standards as defined under NI 43-101 and therefore should not be relied upon.

Peer Comparison





References



- [1] Kidman Resources (July 25-28, 2017) Presentation (p. 28), Mineral Resource Estimate December, 2016, JORC Code, 2012 Edition.
- [2] Neometals (November 24, 2017) Investor Presentation (p.50), Mineral Resource Estimate October 2016.
- [3] Pilbara Minerals Ltd. Announcement (June 29, 2017), June 2017 Combined Ore Reserve, JORC Code, 2012 Edition.
- [4] Galaxy Resources News Release Dec 4, 2017. JORC, Indicated Resources.
- [5] Nemaska Lithium Website, 2018 Feasibility Study Assumptions, NI43-101 In prepration. Open pit and underground Reserves.
- [6] Birimian Ltd. Announcement (June 22, 2017) Mineral Resource Estimate, JORC Code 2012.
- [7] Altura Mining Announcement (October 24, 2017) Revised Ore Reserve Estimate October, 2017. JORC Code, 2012 Edition.
- [8] Critical Elements Corporation Presentation (December, 2017) Mineral Reserves, Li2O only.
- [9] Galaxy Resources Announcement (December 4, 2017). Mineral Resource, JORC Code, 2012 Edition.
- [10] Tawana Resources NL, Announcement (October 11, 2017) Mineral Resource Update, JORC Code, 2012 Edition. Li2O only.
- [11] Frontier Lithium Website, Measured and Indicated Resource News Release (March 4), 2016. Li₂O only.
- [12] Sayona Mining Ltd. Announcement, Authier JORC Ore Reserves Updated, December 11, 2017
- [13] European Lithium Website Presentation, November, 2017. JORC Code (2012) Measured and Indicated Resource.
- [14] Far Resources News, Sept 28, 2017. Historic Resource.
- [15] Far Resources News, April 27, 2016. Historic Resource.

These slides have been reviewed and approved by John Gorham, P. Geol., a Qualified Person and Consultant to the Company.